



Usha Martin Education & Solutions Limited

PS Srijan Techpark, 4th Floor
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Tel : +91 (33) 3322 3700
Fax : +91 (33) 3322 3800
E-mail : contact@umitl.co.in
Website : www.umesl.co.in
CIN-L31300WB1997PLC085210

Dated: 21st April, 2016

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

The Secretary
Bombay Stock Exchange Limited
Floor 25, PhirozeJeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir,

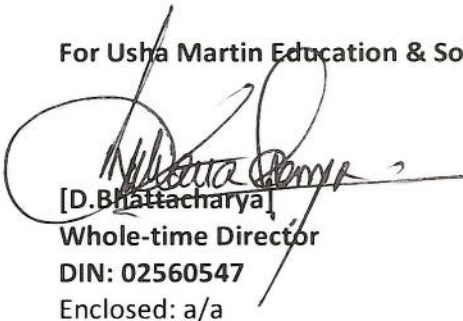
Re: Reconciliation of Share Capital Audit Report

Pursuant to the provisions of the SEBI(Listing Obligations & Disclosures Requirements), Regulations, 2015, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2016 for your record.

Thanking you,

Yours truly,

For Usha Martin Education & Solutions Limited


[D. Bhattacharya]
Whole-time Director
DIN: 02560547
Enclosed: a/a

K. ARUN & CO.

Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 31st March, 2016.
2. ISIN : INE240C01028
3. Face Value : Re. 1/- each
4. Name of the Company : USHA MARTIN EDUCATION AND SOLUTIONS LIMITED
5. Registered Office Address : PS Srijan Tech Park, 4th Floor, DN-52, Sector-V, Salt Lake City, Kolkata, -700091
6. Correspondence Address : PS Srijan Tech Park, 4th Floor, DN-52, Sector-V, Salt Lake City, Kolkata, -700091
7. Telephone and Fax Nos. : Phone: 033-40134700
Fax: 033-40134800
8. E-mail address : ranendranath.chakraborty@umedi.co.in
9. Names of the Stock Exchanges where the Company's securities are listed. : 1. Bombay Stock Exchange Limited.
: 2. National Stock Exchange of India Limited.
: 3. Luxembourg Stock Exchange

	<u>Number of shares</u>	<u>% of Total Issued Capital</u>
10. Issued Capital.	: 26415811	100.00%
11. Listed Capital with Stock Exchanges	: 26415811	100.00%
12. Held in dematerialized form in CDSL:	2166463	8.20%
13. Held in dematerialized form in NSDL:	23640802	89.50%
14. Physical	: 608546	2.30%
15. Total Number of Shares (12+13+14)	: 26415811	100.00%



16. Reasons for difference, if any, between

(10 & 11) : N.A.
(10 & 15) : N.A.
(11 & 15) : N.A.

17. Certifying the details in changes in share capital during the quarter under consideration as per Table below:

<u>Particulars</u>	<u>No. of shares</u>	<u>Applied/ Not Applied for Listing</u>	<u>Listed on Stock Exchanges (specify names)</u>	<u>Whether intimated to CDSL</u>	<u>Whether intimated to NSDL</u>	<u>In-prin. appr. pending for SE (specify names)</u>
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

18. Register of Members is updated (Yes/ No) : Yes
If not, updated up to which date

19. Reference to previous quarter with regards to excess dematerialized shares, if any : N.A.

20. Has the Company resolved the matter mentioned in point 19 above in the current quarter : N.A.

21. Mention the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : N.A.

<u>Total No. of demat requests</u>	<u>No. of requests</u>	<u>No. of shares</u>	<u>Reasons for delay</u>
Confirmed after 21 days	NIL	NIL	N.A
Pending for more than 21 days	NIL	NIL	N.A

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

: R N Chakraborty
Company Secretary & Compliance Officer
: Tel no.: 033-40134700
: Fax No. 033-40134800



23. Name, Address, Telephone & Fax No.,
Regn. No. of the Auditor

: Arani Guha, Partner
K. Arun & Co.,
Company Secretaries
CP No: 9573
'Shantiniketan', 8, Camac Street,
8th Floor, Suite: 807,
Kolkata 700 017
Ph: 033-40040798

24. Appointment of Common Agency for share
Registry work (if yes, name & address)

: MCS Share Transfer Agent Ltd
12/1/15, Monohar Pukur Road,
Kolkata-700 026.
: 033 - 4072-4051 to 53
: mcsta@rediffmail.com

25. Any other detail that the auditor may like to
Provide (e.g. BIFR Company, delisting from
SE company changed its name, etc.)

: N.A.

Date: 19.04.2016

Place: Kolkata



For K ARUN & CO.
Company Secretaries

Arani Guha
(Arani Guha)
Partner
C.P. No. 9573
